

## Document and entity information

Nov 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2025-01-14
Company name	MORITO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	98370
URL	<a href="https://www.morito.co.jp">https://www.morito.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-11-30
Representative	
Title	代表取締役社長
Name	一坪 隆紀
Inquiries	
Title	取締役上席執行役員 コーポレート統括室 長兼 管理本部長
Name	阿久井 聖美
Tel	06-6252-3551
Other	
Date of general shareholders' meeting (as planned)	2025-02-27
Dividend payable date (as planned)	2025-02-28
Annual securities report filing date (as planned)	2025-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家アナリスト向け

## Business Results-Operating results

(in millions of yens)

	Nov 2024	Nov 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	48,537	48,529
% change	0.0	0.1
Operating profit		
Operating profit	2,868	2,464
% change	16.4	16.4
Ordinary profit		
Ordinary profit	3,003	2,771
% change	8.4	18.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,572	2,217
% change	16.0	32.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,959	3,231
Change in comprehensive income	-8.4	-20.6
Other consolidated operating results		
Basic earnings per share (Yen)	97.12	83.05
Diluted earnings per share (Yen)	-	82.80
Rate of return on equity (%)	6.6	5.9
Ordinary profit to total assets ratio (%)	5.8	5.5
Operating profit to net sales ratio (%)	5.9	5.1
Note to consolidated operating results		
Investment profit (loss) on equity method	28	52
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Nov 2024	Nov 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	52,476	51,429
Net assets	39,276	38,457
Capital adequacy ratio (%)	74.8	74.7
Net assets per share (Yen)	1,495.67	1,445.12
Note to consolidated financial positions		
Owner's equity	39,276	38,433
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Nov 2024	Nov 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,620	4,399
Cash flows from investing activities	638	77
Cash flows from financing activities	-2,680	-1,983

## Business Results-Note to business results

Nov 2024

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Nov 2025	Nov 2024	Nov 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	27.00
Forecast	33.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		34.00	28.00
Forecast	34.00		
Upper	-		
Lower	-		
Annual			
Result		63.00	55.00
Forecast	67.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,695	1,496
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		64.9	66.2
Forecast	65.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.3	3.9

## Forecasts

Forecasts		
Forecasts		
Title for forecasts		3 . 2025年11月期の 連結業績予想（2024 年12月1日～2025年 11月30日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		53,000
Upper		-
Lower		-
% change		
Forecast		9.2
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		3,100
Upper		-
Lower		-
% change		
Forecast		8.1
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		3,200
Upper		-
Lower		-
% change		
Forecast		6.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,700
Upper		-
Lower		-
% change		
Forecast		5.0
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		102.82
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Nov 2024

Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		
Others		
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period		-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2024	Nov 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,000,000	30,000,000
Number of treasury stock at the end of fiscal year	3,739,949	3,404,514
Average number of shares	26,483,614	26,708,206
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.