

March 3, 2025

For Immediate Release:

MTI Ltd.  
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**Notice Regarding Completion of Payment for Issuance of New Shares through a Third-Party Allotment**

MTI Ltd. announces that, regarding the issuance of new shares through a third-party allotment, which was resolved at the Board of Directors meeting held on February 12, 2025, the payment process has been completed today, as detailed below.

**Overview of Issuance**

(1) Payment date	March 3, 2025
(2) Number of new shares to be issued	183,400 shares of common stock
(3) Issuance price	1,091 yen per share
(4) Amount of funds raised	200,089,400 yen
(5) Amount of increase in capital	100,044,700 yen
(6) Amount of increase in capital reserve	100,044,700 yen
(7) Method of offering or allotment (Allottee)	Through a third-party allotment (Hiro Ichinokura (Our managing director))

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**Contact information for inquiries**

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