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March 24, 2025

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(Securities code: 9278; TSE Prime Market)
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Notice of Acquisition of Own Shares, Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3), and Transfer of Other Affiliated Companies (Expected)

BOOKOFF GROUP HOLDINGS LIMITED (the “Company”) hereby announces that its Board of Directors, at a meeting held on March 24, 2025, resolved to repurchase its own shares and the specific method of such repurchase pursuant to Article 459, Paragraph 1 of the Companies Act and Article 36 of the Company's Articles of Incorporation. As a result, we expect there to be a transfer of other affiliated companies, so we would like to inform you of this as well.

1. Reason for the Acquisition of Own Shares

The Company received a statement of intent from Dai Nippon Printing Co., Ltd. to sell all of the Company's shares it holds, and a portion of the Company's shares held by its consolidated subsidiaries. We examined the method of selling the Company's shares held by these companies. The Company has decided to acquire its own shares, as it believes that this will help to avoid the impact on the supply and demand of the stock market caused by the temporary release of the Company's shares held by these companies into the market, and will also contribute to a flexible capital policy that responds to changes in the business environment.

2. Method of Acquisition

At today's (March 24, 2025) closing price of ¥1,449, we will consign the purchase of shares through the Tokyo Stock Exchange's off-auction own share repurchase trading system (ToSTNeT-3) at 8:45 am on March 25, 2025. (No other changes will be made to the trading system or trading hours)

The purchase order will be limited to the trading hours in question.

3. Details of the Acquisition

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	2,400,000 shares (maximum)
(3) Total amount of acquisition cost of shares	¥3,477,600,000 (maximum) 12.14% of the total number of issued shares (excluding own shares)
(4) Announcement of results of acquisition	The results will be announced after the close of trading at 8:45 a.m. on March 25, 2025.

(Note 1) The number of shares will not be changed. Please note that there is a possibility that the acquisition of all or part of the shares will not be carried out due to market trends, etc.

(Note 2) The purchase will be made with a sell order corresponding to the number of shares to be acquired.

(For reference)

Status of own shares as of November 30, 2024

Total number of issued shares (excluding own shares) 19,770,025 shares

Number of own shares 777,388 shares

4. Transfer of Other Affiliated Companies (Expected)

As a result of the acquisition of own shares, there is expected to be a change in the “Other Affiliates” of the Company. We will notify you as soon as it is confirmed.