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September 2, 2024

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(Securities code: 9278; TSE Prime Market)
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Notice Regarding Submission of Application for Approval of Extension of Deadline for Submission of the 6th Fiscal Year (Fiscal Year Ended May 2024) Annual Securities Report

BOOKOFF GROUP HOLDINGS LIMITED (the “Company”) hereby announces that it has decided to submit an application to the Kanto Local Finance Bureau on September 2, 2024 for approval of an extension of the deadline for submission of the Annual Securities Report as stipulated in Article 15-2, Paragraph 1 of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc.

1. Securities reports subject to
The 6th Fiscal Year (Fiscal Year Ended May 2024) Annual Securities Report
2. Submission deadline before extension
September 2, 2024
3. Submission deadline if extension is approved
October 22, 2024
4. Reason for requiring an extension of the submission deadline

The Company released a “Notice of Establishment of Special Investigation Committee and Postponement of Announcement of Financial Results for the Fiscal Year Ended May 31, 2024 (FY2024/5)” on June 25, 2024. It was discovered that several stores operated by the Company’s subsidiary had fictitious purchases by employees, improper recording of inventory, and the possibility of improper acquisition of cash through these irregularities (hereinafter referred to as the “Case”). The Company has therefore established a Special Investigation Committee (hereinafter referred to as the “Investigation Committee”) consisting of independent, neutral and fair outside experts. The investigation by the Investigation Committee to clarify the Case was explained in the “Notice Regarding the Progress of the Investigation by the Special Investigation Committee” disclosed on August 6, 2024. The Investigation Committee will conduct a questionnaire survey of all employees of the Company Group in the future in order to confirm whether or not similar misconduct has occurred or whether or not new misconduct exists. In addition, the Investigation Committee will analyze the financial figures of the Company’s group and conduct other investigations to determine whether or not similar misconduct has occurred or whether or not other inappropriate transactions have taken place. We are informed that the investigation report is scheduled to be submitted in mid-October 2024.

In order to submit the Annual Securities Report for the fiscal year ended May 2024 based on the Investigation Committee’s findings, additional audit procedures by the Company’s auditor are also required, which is expected to take a reasonable number of days. The Company does not expect to be able to complete the preparation of its consolidated and non-consolidated financial statements for the fiscal year ended May 2024 and the audit procedures by its accounting auditor by September 2, 2024, which is the statutory deadline for the submission of the 6th Fiscal Year Annual Securities Report. As a result, the Company has decided to submit an application for approval of an extension of the deadline for the submission of such Annual Securities Report.

5. Upcoming schedule

The Company will promptly make an announcement if the application for the extension of the deadline for submitting the annual securities report is approved. We will notify you again when we receive the investigation report.