

Supplemental data of FY2024 First Three Quarters Financial Results

artience Co.,Ltd.
TSE Code: 4634

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FY2024 First Three Quarters Business Performance

(unit : 1 billion yen)

	3rd Quarter, FY2023	3rd Quarter, FY2024	Increase/ decrease(%)	FY2024 Forecast(revised)
Net sales	238.2	260.2	9.2	355.0
Operating profit	9.1	15.8	73.1	20.0
Ordinary profit	9.8	15.0	53.2	20.0
Profit attributable to owners of parent	7.2	12.6	74.8	16.5

Operating margin	3.8%	6.1%	+2.3 (point)	5.6%
Overseas sales ratio	54.1%	55.9%	+1.8 (point)	

	As at Dec.31,2023	As at Sep. 30, 2024
Interest-bearing debt(1billion yen)	89.9	84.4
New worth ratio(%)	54.9	56.1
D/E ratio	0.43	0.39

FY2024	First Half	Year End (forecast)
Dividend (yen/1share)	50	50

(unit : 1 billion yen)

	As at Dec. 31, 2023	As at Sep. 30, 2024	Increase/ decrease(%)
Current assets	230.9	233.1	0.9
Fixed assets	216.9	224.7	3.6
Total assets	447.8	457.8	2.2
Current liabilities	124.0	131.1	5.8
Long-term liabilities	68.2	59.0	-13.4
Total liabilities	192.1	190.2	-1.0
Total net assets	255.7	267.6	4.7
Total of liabilities and net assets	447.8	457.8	2.2

	As at Dec. 31, 2023	As at Sep. 30, 2024
Consolidated subsidiaries	56	56
Equity method companies	6	5

Performance by Segment

		3rd Quarter FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY 2024 (1 billion yen)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	9.9	0.0	-2.1	-94.3	-8.3	-97.5	30.3	0.9	6.6	45.1
	Overseas	15.6	0.4	1.2	-18.4	-12.2	-58.1	48.3	1.6	5.9	5.2
	Total	21.2	0.7	0.1	9.3	-10.4	-48.9	65.0	2.9	7.4	36.1
Polymers and Coatings	Japan	14.3	0.7	12.3	9.8	-1.9	-25.6	41.6	2.0	13.4	44.8
	Overseas	11.7	1.2	6.2	0.8	-3.6	-3.1	34.2	3.4	21.7	41.9
	Total	22.3	1.8	7.1	1.4	-1.8	-15.1	65.0	5.3	13.6	42.6
Packaging	Japan	12.2	0.5	12.0	64.9	4.8	-7.4	34.6	1.5	5.3	28.9
	Overseas	11.1	0.8	-3.4	-2.9	-5.9	6.6	33.9	2.3	11.5	65.7
	Total	22.8	1.3	3.4	14.9	-0.6	0.5	67.2	3.8	7.6	48.8
Printing and Information	Japan	9.9	0.4	5.0	125.9	-0.8	-22.2	29.2	1.1	5.4	-
	Overseas	13.1	1.1	9.8	32.4	6.5	19.2	37.1	2.8	15.7	107.5
	Total	21.2	1.4	5.8	41.2	1.8	-1.6	62.0	3.9	9.8	311.1
Others		1.4	-0.0	15.4	-	3.6	-	4.2	-0.1	3.0	-
Adjustment		-1.1	0.0	-	-	-	-	-3.1	-0.0	-	-
Total consolidated		87.9	5.2	4.0	20.0	-2.9	-15.3	260.2	15.8	9.2	73.1

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Performance by Region

FY 2024	3rd Quarter FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY2024 Total Results (1 billion yen)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	47.7	1.6	6.9	37.7	-1.7	-35.8	140.1	5.4	7.8	101.6
Asia	37.7	2.6	9.4	21.6	-1.4	1.5	109.5	7.0	15.2	54.6
Europe	7.3	0.3	-14.5	-55.7	-16.7	-57.2	23.5	1.5	7.2	5.7
The Americas	6.3	0.6	-6.9	28.1	-7.6	7.2	19.8	1.7	4.3	117.1
Adjustment	-11.1	0.2	-	-	-	-	-32.7	0.2	-	-

Total consolidated	87.9	5.2	4.0	20.0	-2.9	-15.3	260.2	15.8	9.2	73.1
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(Note) FY2023 (1 billion yen)	1 st Quarter		2 nd Quarter		3 rd Quarter		4 th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	41.7	0.8	43.6	0.7	44.7	1.1	48.2	1.5	178.1	4.2
Asia	28.9	0.9	31.7	1.5	34.4	2.1	33.8	1.8	128.8	6.3
Europe	6.9	0.0	6.4	0.6	8.6	0.8	6.9	0.6	28.9	2.0
The Americas	5.8	0.1	6.4	0.2	6.8	0.5	5.9	0.3	24.8	1.1
Adjustment	-8.5	0.1	-9.3	-0.2	-9.9	-0.1	-10.8	-0.0	-38.5	-0.3
Total consolidated	74.8	1.9	78.8	2.8	84.6	4.4	83.9	4.2	322.1	13.4

(Note) Inter-regional transactions and Company-wide expenses have not been deducted from the figures for each geographical area above.

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All amounts are rounded to the nearest 100 million yen.