

# Supplemental data of FY2024 First Half Financial Results

artience Co.,Ltd.  
TSE Code: 4634

August 9, 2024

# FY2024 First Half Business Performance

(unit : 1 billion yen)

	1H, FY2023	1H, FY2024	Increase/ decrease(%)	FY2024 Forecast(revised)
Net sales	153.7	172.3	12.1	355.0
Operating profit	4.7	10.6	122.1	20.0
Ordinary profit	5.4	12.4	130.5	20.0
Profit attributable to owners of parent	3.8	9.4	143.5	16.5

Operating margin	3.1%	6.1%	+3.0 (point)	5.6%
Overseas sales ratio	52.8%	56.0%	+3.2(point)	

	As at Dec.31,2023	As at June 30, 2024
Interest-bearing debt(1billion yen)	89.9	88.3
New worth ratio(%)	54.9	55.7
D/E ratio	0.43	0.41

FY2024	First Half	Year End (forecast)
Dividend (yen/1share)	50	50

(unit : 1 billion yen)

	As at Dec. 31, 2023	As at June 30, 2024	Increase/ decrease(%)
Current assets	230.9	246.8	6.9
Fixed assets	216.9	238.6	10.0
Total assets	447.8	485.4	8.4
Current liabilities	124.0	123.0	-0.7
Long-term liabilities	68.2	80.4	17.9
Total liabilities	192.1	203.4	5.9
Total net assets	255.7	281.9	10.3
Total of liabilities and net assets	447.8	485.4	8.4

	As at Dec. 31, 2023	As at June 30, 2024
Consolidated subsidiaries	56	56
Equity method companies	6	5

## Performance by Segment

		2nd Quarter FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY 2024 (1 billion yen)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	10.8	0.5	11.1	97.3	13.1	73.6	20.4	0.9	11.4	136.1
	Overseas	17.8	0.9	13.7	10.9	19.7	212.4	32.7	1.2	8.3	15.8
	Total	23.7	1.4	14.5	49.5	17.5	75.4	43.8	2.2	11.3	47.9
Polymers and Coatings	Japan	14.6	0.9	18.2	141.6	15.2	149.0	27.3	1.3	14.0	74.3
	Overseas	12.2	1.2	33.2	72.9	17.2	25.2	22.5	2.2	31.6	82.3
	Total	22.7	2.2	19.5	93.9	14.3	62.4	42.6	3.5	17.3	81.7
Packaging	Japan	11.6	0.6	5.9	77.0	7.3	26.0	22.5	1.0	2.0	15.9
	Overseas	11.8	0.8	25.0	88.4	8.1	4.6	22.8	1.5	20.6	169.6
	Total	23.0	1.3	14.0	83.5	7.4	12.1	44.3	2.5	9.9	76.5
Printing and Information	Japan	10.0	0.5	9.5	-	7.9	78.9	19.3	0.7	5.6	-
	Overseas	12.3	0.9	18.7	167.0	5.2	16.5	24.0	1.7	19.1	226.3
	Total	20.8	1.4	12.9	-	4.9	32.0	40.7	2.5	12.1	-
Others		1.4	-0.1	2.1	-	1.9	-	2.8	-0.1	-2.5	-
Adjustment		-1.1	-0.0	-	-	-	-	-2.0	-0.0	-	-
Total consolidated		90.5	6.2	14.8	118.2	10.8	42.3	172.3	10.6	12.1	122.1

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

## Performance by Region

FY 2024	2nd Quarter FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY2024 Total Results (1 billion yen)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	48.6	2.4	11.4	228.7	10.9	76.7	92.3	3.8	8.3	148.9
Asia	38.2	2.5	20.8	70.0	14.0	36.0	71.8	4.4	18.4	83.9
Europe	8.8	0.8	36.5	25.5	18.5	126.0	16.2	1.1	21.2	79.5
The Americas	6.8	0.5	5.5	166.5	1.2	-10.7	13.5	1.2	10.5	234.6
Adjustment	-11.8	-0.1	-	-	-	-	-21.6	0.0	-	-
<b>Total consolidated</b>	<b>90.5</b>	<b>6.2</b>	<b>14.8</b>	<b>118.2</b>	<b>10.8</b>	<b>42.3</b>	<b>172.3</b>	<b>10.6</b>	<b>12.1</b>	<b>122.1</b>

(Note) FY2023 (1 billion yen)	1 <sup>st</sup> Quarter		2 <sup>nd</sup> Quarter		3 <sup>rd</sup> Quarter		4 <sup>th</sup> Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	41.7	0.8	43.6	0.7	44.7	1.1	48.2	1.5	178.1	4.2
Asia	28.9	0.9	31.7	1.5	34.4	2.1	33.8	1.8	128.8	6.3
Europe	6.9	0.0	6.4	0.6	8.6	0.8	6.9	0.6	28.9	2.0
The Americas	5.8	0.1	6.4	0.2	6.8	0.5	5.9	0.3	24.8	1.1
Adjustment	-8.5	0.1	-9.3	-0.2	-9.9	-0.1	-10.8	-0.0	-38.5	-0.3
<b>Total consolidated</b>	<b>74.8</b>	<b>1.9</b>	<b>78.8</b>	<b>2.8</b>	<b>84.6</b>	<b>4.4</b>	<b>83.9</b>	<b>4.2</b>	<b>322.1</b>	<b>13.4</b>

(Note) Inter-regional transactions and Company-wide expenses have not been deducted from the figures for each geographical area above.

## Caution:

The information disclosed by the Group may contain information on business forecasts or future projections. This information is based on information available at the time of disclosure and certain assumptions that the Group deems reasonable. It may differ from actual results due to various risk factors and other uncertain factors.

The information disclosed by the Group is intended to provide information for deepening stakeholders' understanding about the Group, and it is not intended to solicit investment. Please note that the Group accepts no liability whatsoever for any monetary or non-monetary damages arising in connection with the information disclosed by the Group.

All amounts are rounded to the nearest 100 million yen.