



December 16, 2024

Company name: SanBio Co., Ltd.
(Code: 4592 TSE Growth)

Name of representative: Keita Mori, Representative Director and President

For inquiries, contact: Yoshihiro Kakutani, Corporate Officer of Management Administration
(Phone: 03-6264-3481)

Announcement on Acquisition and Cancellation of Stock Options (Share Acquisition Rights)

SanBio Company Limited (the “**Company**”) hereby announces that at the meeting of its Board of Directors held on December 16, 2024, the Company resolved to acquire and cancel part of the share acquisition rights that it has already issued as follows:

1. Reasons for Acquisition and Cancellation of Share Acquisition Rights
The Company have been able to acquire some of the 7th, 8th, 9th 22nd and 26th of Share Acquisition Rights of the share acquisition rights already issued by the Company without consideration under the terms and conditions of issuance of the relevant series of share acquisition rights. Therefore, pursuant to those terms and conditions, the Company has resolved to, as described below, acquire without consideration, and cancel, a total of 8,300 share acquisition rights (to acquire 8,300 shares of the Company’s common stock).
2. Date of Acquisition and Cancellation of Share Acquisition Rights
January 6, 2025
3. Share Acquisition Rights Subject to Acquisition and Cancellation

(1) The 7th Share Acquisition Rights

Allotment date of share acquisition rights	May 16, 2016
Total number of share acquisition rights issued	16,216 rights (as of November 30, 2024)
Type and number of shares subject to share acquisition rights	16,216 shares of common stock (as of November 30, 2024)
Exercise price of share acquisition rights	1,766 Japanese yen
Number of share acquisition rights to be acquired	3,000 rights
Acquisition price of share acquisition rights	Without consideration
Number of share acquisition rights to be cancelled	3,000 rights
Number of share acquisition rights remaining after the cancellation (Note)	13,216 rights

(Note)The total number of rights under the 7th Share Acquisition Rights as of November 30, 2024, less the number of rights under the same to be cancelled; the same applies hereinafter to other share acquisition rights.

(2) The 8th Share Acquisition Rights

Allotment date of share acquisition rights	May 12, 2017
Total number of share acquisition rights issued	2,500rights (as of November 30, 2024)
Type and number of shares subject to share acquisition rights	2,500 shares of common stock (as of November 30, 2024)
Exercise price of share acquisition rights	1,261Japanese yen
Number of share acquisition rights to be acquired	1,000 rights
Acquisition price of share acquisition rights	Without consideration
Number of share acquisition rights to be cancelled	1,000 rights
Number of share acquisition rights remaining after the cancellation	1,500rights

(3) The 9th Share Acquisition Rights

Allotment date of share acquisition rights	May 12, 2017
Total number of share acquisition rights issued	3,109 rights (as of November 30, 2024)
Type and number of shares subject to share acquisition rights	3,109 shares of common stock (as of November 30, 2024)
Exercise price of share acquisition rights	1,261 Japanese yen
Number of share acquisition rights to be acquired	600 rights
Acquisition price of share acquisition rights	Without consideration
Number of share acquisition rights to be cancelled	600 rights
Number of share acquisition rights remaining after the cancellation	2,509 rights

(7) The 22nd Share Acquisition Rights

Allotment date of share acquisition rights	May 22, 2020
Total number of share acquisition rights issued	600 rights (as of November 30, 2024)

Type and number of shares subject to share acquisition rights	600 shares of common stock (as of November 30, 2024)
Exercise price of share acquisition rights	1 Japanese yen
Number of share acquisition rights to be acquired	200 rights
Acquisition price of share acquisition rights	Without consideration
Number of share acquisition rights to be cancelled	200 rights
Number of share acquisition rights remaining after the cancellation	400 rights

(9) The 26th Share Acquisition Rights

Allotment date of share acquisition rights	March 12, 2021
Total number of share acquisition rights issued	4,400rights (as of November 30, 2024)
Type and number of shares subject to share acquisition rights	4,400 shares of common stock (as of November 30, 2024)
Exercise price of share acquisition rights	1 Japanese yen
Number of share acquisition rights to be acquired	3,500rights
Acquisition price of share acquisition rights	Without consideration
Number of share acquisition rights to be cancelled	3,500 rights
Number of share acquisition rights remaining after the cancellation	900rights

4. Impact on Business Performance

The impact on business performance is not significant.

End