

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-13
Company name	SHOEI YAKUHIN CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	35370
URL	http://www.shoei-yakuhin.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	藤原 佐一郎
Inquiries	
Title	常務取締役財務本部長
Name	成瀬 幸次
Tel	06-6262-2707
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,595	24,529
% change	-7.9	16.0
Operating profit		
Operating profit	440	488
% change	-9.8	61.5
Ordinary profit		
Ordinary profit	651	673
% change	-3.2	41.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	491	484
% change	1.5	-16.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	880	628
Change in comprehensive income	40.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	144.75	141.83
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.3	6.8
Ordinary profit to total assets ratio (%)	4.1	4.6
Operating profit to net sales ratio (%)	1.9	2.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,815	14,798
Net assets	8,137	7,370
Capital adequacy ratio (%)	48.4	49.8
Net assets per share (Yen)	2,392.07	2,172.26
Note to consolidated financial positions		
Owner's equity	8,137	7,370
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	818	644
Cash flows from investing activities	-18	-30
Cash flows from financing activities	-172	-269

Cash and equivalents, end of period	1,901	1,260
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		38.00	36.00
Forecast	38.00		
Upper	-		
Lower	-		
Annual			
Result		38.00	36.00
Forecast	38.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		129	122
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.3	25.4
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	1.7
Note to dividends			
Note to dividends			

Annual

(注) 2024年3月期
における1株当たり
期末配当金につい
ては、36円から38円
に変更しております。詳
細については、本
日公表いたしました
「剰余金の配当(増
配)に関するお知ら
せ」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の 連結業績予想(2024 年4月1日~2025年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	22,677	11,221
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	1.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	343	174
Upper	-	-
Lower	-	-
% change		
Forecast	-21.9	-26.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	503	254
Upper	-	-
Lower	-	-
% change		
Forecast	-22.7	-27.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	348	172
Upper	-	-
Lower	-	-
% change		
Forecast	-29.2	-30.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	102.43	50.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

期中における重要な
子会社の異動に関する注記

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

会計方針の変更・会計上の見積りの変更・修正再表示に関する注記

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

3,579,105

3,579,105

Number of treasury stock at the end of fiscal year

177,230

186,230

Average number of shares

3,398,413

3,416,475

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	21,781	23,407
% change	-6.9	13.9
Operating profit		
Operating profit	405	409
% change	-0.8	39.6
Ordinary profit		
Ordinary profit	627	593
% change	5.7	29.6
Profit		
Profit	475	415
% change	14.4	-27.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	139.99	121.75
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,503	14,448
Net assets	7,861	7,157
Capital adequacy ratio (%)	47.6	49.5
Net assets per share (Yen)	2,310.82	2,109.53
Note to non-consolidated financial positions		
Owner's equity	7,861	7,157
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.