



March 14, 2025

To Whom It May Concern,

Listed company name: MUGEN ESTATE Co., Ltd.
Representative: Shinichi Fujita, President
(Code : 3299 TSE Standard Market)
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Notice Regarding the Conclusion of the Syndicated Loan Agreement

MUGEN ESTATE Co., Ltd. (the “Company”) hereby announce that its Board of Directors today resolved to enter into a syndicated loan agreement. A summary of the agreement terms is provided below.

1. Purpose of the Agreement

The MUGEN ESTATE Group aims to realize its 2030 long-term vision: “Creating sustainable economic and social value through the real estate business.” The Company has formulated the third medium-term management plan for the fiscal years from FY2025 to FY2027, positioning this plan as a phase for “strengthening our organizational capabilities to expand the business scope and create new businesses.” The Company will step up the procurement of investment properties for the core Purchase & Resale Business.

In promoting this medium-term management plan, the Company has decided to establish a loan commitment through this syndicated loan agreement in order to secure a flexible and stable means of financing for the anticipated increase in future funding needs.

2. Summary of the Syndicated Loan Agreement

(1) Maximum Loan Amount	10 billion yen
(2) Effective Date of Agreement	March 14, 2025
(3) Availability Period	One year
(4) Individual Loan Drawdown Deadline	March 14, 2028
(5) Arranger and Agent	Mizuho Bank, Ltd.
(6) Arranger	The Shizuoka Bank, Ltd.
(7) Co-Arranger	MUFG Bank, Ltd.
(8) Participating Financial Institutions	Mizuho Bank, Ltd., The Shizuoka Bank, Ltd., MUFG Bank, Ltd., The Musashino Bank, Ltd., The Keiyo Bank, Ltd., The 77 Bank, Ltd., The Higashi-Nippon Bank, Limited, The Ashikaga Bank, Ltd.

3. Future Outlook

The impact of the loan commitment on the Company’s financial results for the fiscal year ending December 2025 is expected to be minor.