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December 17, 2024

To whom it may concern

Name of company	SAAF Holdings Co., Ltd.		
Representative	Representative Director and President	Toshimori Mae	
	(Ticker code: 1447, Tokyo Stock Exchange, Growth Market)		
Inquiry	Senior Executive Officer, General Manager of Management Headquarters and CFO	Takashi Noma	
	(MAIL: info@saaf-hd.co.jp)		

Notice regarding conclusion of syndicated loan agreement

We would like to inform you that at the board of directors meeting held today, the Company resolved to enter into a syndicated loan agreement with Sumitomo Mitsui Banking Corporation as the arranger as described below.

Details

1. Reason for borrowing funds

Our company has decided to acquire all the shares of U-Shin Co., Ltd. and make it a consolidated subsidiary as stated in the timely disclosure dated on November 26, 2024, "Notice regarding acquisition of shares of U-Shin Co., Ltd. (consolidated subsidiary) and change in specified subsidiary". Therefore, the funds required for the stock acquisition will be borrowed from financial institutions.

2. Summary on borrowing

(1) Format of borrowing	Syndication term loan
(2) Total composition amount	JPY 1,800 million
(3) Contract conclusion date	December 18, 2024
(4) Borrowing date	December 20, 2024
(5) Contract period	5-year
(6) Use of funds	Expense for stock acquisition
(7) Arranger	Sumitomo Mitsui Banking Corporation
(8) Agent	Sumitomo Mitsui Banking Corporation

3. Impact on the results of the current fiscal year ending March 2025

The impact of this matter on our consolidated business results for the fiscal year ending March 2025 is minimal. If any matters that require disclosure arise in the future, we will promptly notify you.