

## Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-13
Company name	AS ONE CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	74760
URL	<a href="http://www.as-1.co.jp">http://www.as-1.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	井内 卓嗣
Inquiries	
Title	常務取締役経営企画本部長
Name	小野 元孝
Tel	06-6447-1210
Other	
Date of general shareholders' meeting (as planned)	2019-06-18
Dividend payable date (as planned)	2019-06-19
Annual securities report filing date (as planned)	2019-06-18
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	66,733	60,959
% change	9.5	9.0
Operating profit		
Operating profit	7,562	6,596
% change	14.6	8.3
Ordinary profit		
Ordinary profit	7,751	6,843
% change	13.3	8.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,264	4,684
% change	12.4	11.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,742	6,137
Change in comprehensive income	-22.7	49.6
Other consolidated operating results		
Basic earnings per share (Yen)	282.00	249.06
Diluted earnings per share (Yen)	281.68	248.84
Rate of return on equity (%)	10.0	9.2
Ordinary profit to total assets ratio (%)	9.9	9.2
Operating profit to net sales ratio (%)	11.3	10.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-5	-4
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	78,773	77,831
Net assets	53,252	52,467
Capital adequacy ratio (%)	67.5	67.0
Net assets per share (Yen)	2,852.74	2,810.73
Note to consolidated financial positions		
Owner's equity	53,157	52,128
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,791	3,037
Cash flows from investing activities	-448	3,354
Cash flows from financing activities	-5,051	-4,626
Cash and equivalents, end of period	6,816	6,551
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Mar 2019

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		70.00	57.00
Forecast	83.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		71.00	68.00
Forecast	84.00		
Upper	-		
Lower	-		
Annual			
Result		141.00	125.00
Forecast	167.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,637	2,341
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.0	50.2
Forecast	49.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.0	4.6
Note to dividends			
Note to dividends			

Annual

(注)配当金総額には、2018年3月期に導入した株式給付信託（取締役向け）及び株式給付型E S O P信託の信託財産として信託が保有する当社株式に対する配当金（2018年3月期5百万円、2019年3月期5百万円）が含まれております。

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	71,550	32,400
Upper	-	-
Lower	-	-
% change		
Forecast	7.2	5.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	8,580	3,670
Upper	-	-
Lower	-	-
% change		
Forecast	17.0	5.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,120	3,800
Upper	-	-
Lower	-	-
% change		
Forecast	17.7	7.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,250	2,570
Upper	-	-
Lower	-	-
% change		
Forecast	18.7	6.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	334.81	137.68
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,688,135	20,688,135
Number of treasury stock at the end of fiscal year	2,021,083	2,021,335
Average number of shares	18,666,990	18,809,108
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	63,689	58,802
% change	8.3	8.5
Operating profit		
Operating profit	7,245	6,527
% change	13.8	10.0
Ordinary profit		
Ordinary profit	7,708	6,811
% change	13.2	10.0
Profit		
Profit	5,326	4,699
% change	13.4	12.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	285.37	249.83
Diluted earnings per share (Yen)	285.05	249.61
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	75,360	72,749
Net assets	54,188	51,874
Capital adequacy ratio (%)	71.8	71.2
Net assets per share (Yen)	2,902.90	2,778.95
Note to non-consolidated financial positions		
Owner's equity	54,093	51,806
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2020年3月期の個別業績予想(2019年4月1日~2020年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	68,360	31,030
	Upper	-	-
	Lower	-	-
% change			
	Forecast	7.3	5.5
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	9,090	3,890
	Upper	-	-
	Lower	-	-
% change			
	Forecast	17.9	8.7
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	6,310	2,700
	Upper	-	-
	Lower	-	-
% change			
	Forecast	18.5	9.1
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	338.03	144.64
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
Note to forecasts			
		-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.