

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-10
Company name	SHOEI YAKUHIN CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	35370
URL	http://www.shoei-yakuhin.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	藤原 佐一郎
Inquiries	
Title	取締役財務本部長
Name	成瀬 幸次
Tel	06-6262-2707
Other	
Date of general shareholders' meeting (as planned)	2019-06-27
Dividend payable date (as planned)	2019-06-28
Annual securities report filing date (as planned)	2019-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,110	20,198
% change	-0.4	7.3
Operating profit		
Operating profit	273	334
% change	-18.2	12.5
Ordinary profit		
Ordinary profit	411	451
% change	-8.9	16.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	272	314
% change	-13.2	20.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	482	1,411
Change in comprehensive income	-65.8	239.8
Other consolidated operating results		
Basic earnings per share (Yen)	76.53	87.84
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.5	4.5
Ordinary profit to total assets ratio (%)	2.4	2.9
Operating profit to net sales ratio (%)	1.4	1.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、2018年12月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,831	17,099
Net assets	8,080	7,664
Capital adequacy ratio (%)	48.0	44.8
Net assets per share (Yen)	2,258.10	2,141.54
Note to consolidated financial positions		
Owner's equity	8,080	7,664
Note to financial positions	(注) 当社は、2018年12月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	331	1,105
Cash flows from investing activities	-33	-39
Cash flows from financing activities	-505	-353
Cash and equivalents, end of period	1,629	1,824
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	53.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	53.00
Forecast	18.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		64	63
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.5	20.1

Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	0.8	0.9
Note to dividends		
Note to dividends		
Annual	(注) 当社は、2018年12月1日付で普通株式1株につき3株の割合で株式分割を行っております。2018年3月期につきましては、当該株式分割前の配当金の額を記載しております。	

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日~2020年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,869	10,320
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-0.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	280	128
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	-14.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	412	199
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	-15.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	273	129
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-18.2
Upper	-	-

Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	76.35	36.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,579,105	3,579,105
Number of treasury stock at the end of fiscal year	629	363
Average number of shares	3,566,873	3,578,921

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,293	19,516
% change	-1.1	6.7
Operating profit		
Operating profit	263	279
% change	-5.8	5.5
Ordinary profit		
Ordinary profit	431	420
% change	2.7	1.9
Profit		
Profit	302	297
% change	1.7	2.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	84.70	83.03
Diluted earnings per share (Yen)	-	-

Note to non-consolidated operating results

Note to operating results

(注) 当社は、2018年12月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,599	16,876
Net assets	7,989	7,533
Capital adequacy ratio (%)	48.1	44.6
Net assets per share (Yen)	2,232.59	2,104.95
Note to non-consolidated financial positions		
Owner's equity	7,989	7,533

Note to financial positions

(注) 当社は、2018年12月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.